



**Transitioning to Metals Trading
Business Plan**
Acquisition and Growth Strategy

June 22, 2015

Forward-Looking Statements

This presentation contains forward-looking statements. Forward-looking statements are statements that relate to future events or future financial performance. In some cases, you can identify forward-looking statements by the use of terminology such as "may", "should", "intend", "expect", "plan", "anticipate", "believe", "estimate", "project", "predict", "potential", or "continue" or the negative of these terms or other comparable terminology. These statements speak only as of the date of this presentation. This presentation may also contain future oriented financial information ("FOFI") within the meaning of applicable securities laws. The FOFI has been prepared by our management to provide an outlook of our activities and results and may not be appropriate for other purposes. The FOFI has been prepared based on a number of assumptions. The actual results of operations of our company and the resulting financial results may vary from the amounts set forth herein, and such variation may be material. Our management believes that the FOFI has been prepared on a reasonable basis, reflecting management's best estimates and judgments. Any FOFI in this presentation is made as of the date specified on the title page and is based upon the information available to us as of that date.

Examples of forward-looking statements in this presentation include statements pertaining to, among other things: (1) the proposed acquisition of a gold trading business and associated assets in Bolivia; (2) the market potential and opportunities in Bolivia and elsewhere in Central and Latin America; (3) the cash flow generating nature of the business and assets to be acquired in Bolivia; (3) the availability of gold to be traded; (4) closing of the proposed transaction with target company ("Target Company"); (5) the impact of Bolivian tax and export duty legislation; (6) the Company's business model; (7) financial projections relating to the gold trading business; (8) future financial condition of the Company; (9) trends in performance of the Company's stock; (10) prospects for future financing; (11) due diligence relating to the proposed acquisition; (12) that the public market for the Company's stock will be liquid; and (13) any other financial information not listed here.

The material assumptions supporting these forward-looking statements include, among other things that: (1) the proposed transaction with Target Company will be approved by regulatory authorities; (2) there will be no impediments to the acquisition of the business interests of Target Company, its contracts and associated assets as set out in this presentation; (3) unknown changes to operating cost estimates, currency exchange estimates and future commodities prices will not impact projected earnings and financial statements; (4) the permits the Company has will be sufficient to allow the Company to carry on proposed gold trading and export activities as set out in the presentation; and (5) the potential effects of general economic and financial market conditions on our forward looking financial statements. These statements are only projections and involve known and unknown risks, uncertainties and other factors, including the risk that: (1) the Company does not complete the transaction with Target Company for any reason whatsoever; (2) the Company cannot complete the gold trading and export activities set out herein for any reason whatsoever; (3) the Company's business plan when executed will not result in positive cash flow; (4) the FOFI contained in the presentation proves to be inaccurate; (5) the potential market opportunity is significantly smaller than anticipated by the Company; and (6) general economic and financial market conditions have an anticipated effect. These risks, as well as risks that we cannot currently anticipate, could cause our, or our industry's, actual results, levels of activity or performance to be materially different from any future results, levels of activity or performance expressed or implied by these forward-looking statements.

Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity or performance. Except as required by applicable law, including applicable securities laws, we do not intend to update any of the forward-looking statements to conform these statements to actual results.

This presentation is not, and under no circumstances is to be construed as, a solicitation or an offer of any kind. The matters set forth in this presentation do not constitute an agreement or offer that may be accepted. Accordingly, no person may bring a claim or action against another for a failure to negotiate, agree or enter into any agreement with respect to matters contained in the presentation.

Geodex Strategy

“Trade First, Mine Later”

- Build or buy a metals trading platform and expand geographically and across commodities
 - **BUILD** - already working on Specialty Metals Trading House (SMTH) platform with antimony trade in progress
 - **BUY**¹ – in discussions with a private company that operates a profitable gold trading business (“Target Company”) in Bolivia
- Maintain and if warranted expand direct interests in mining projects that offer synergies with trading platform

Why Metals Trading, Why Now?

Adapting to *VICIOUS* Metals Cycle

- Investor interest in exploration/development companies at all-time low
- Transitioning to miner very difficult

Few Quality Assets

Lack of Investor Support

Weak Metals Price Outlook

- Metals trading is lower risk yet we maintain exposure to exploration and development opportunities for the cyclical upturn
- Metals trading is the “Financial Services” business of the mining sector

Existing Gold Trading Platform

Acquisition Opportunity

- Geodex is in discussions with the “Target Company” for possible acquisition
- Target Company is already a key part of the supply chain in Bolivia;
 - Authorized gold trader (“Comercializador”) and exporter
- Established and disciplined transaction model
 - Pay cash up front for unrefined gold at discount to prevailing price
 - Lock in gold price and FX with refiner (minimize finance risk)
 - Target Company pays all taxes and export duties
- Artisanal / Small Miner clients benefit from better liquidity
- Increased re-investment cycle and production growth

Exceptional growth opportunity to expand Gold Trading business in Bolivia and to other Latin American jurisdictions servicing Artisanal / Small Miners

Bolivian Mining Sector Overview

A Growth Opportunity

- Mining Cooperatives are Integral Part of the Geodex's strategy in Bolivia
 - First legal mining cooperative established in 1939 in Potosi
 - Mining cooperatives are part of the artisanal and small scale mining sector, characterized by informal, labour intensive, minimally mechanized, and low-technology mining operations
- +1500 mining cooperatives
 - Up from just 300 in mid 1980's
 - Employing +100,000 cooperative miners
 - The nations economy is dependent on commodity exports of raw minerals
 - Artisanal / small miner Cooperatives are an important source of Bolivian gold production

Artisanal / Small Miners represent a steady supply of high quality gold flake and gold dore

Target Company – Disciplined and Experienced Gold Traders

Target Company Office
La Paz, Bolivia



Small/Artisanal miner delivers
gold



Gold is weighed and assayed to
determine value



Terms are finalized and gold is
prepared for export



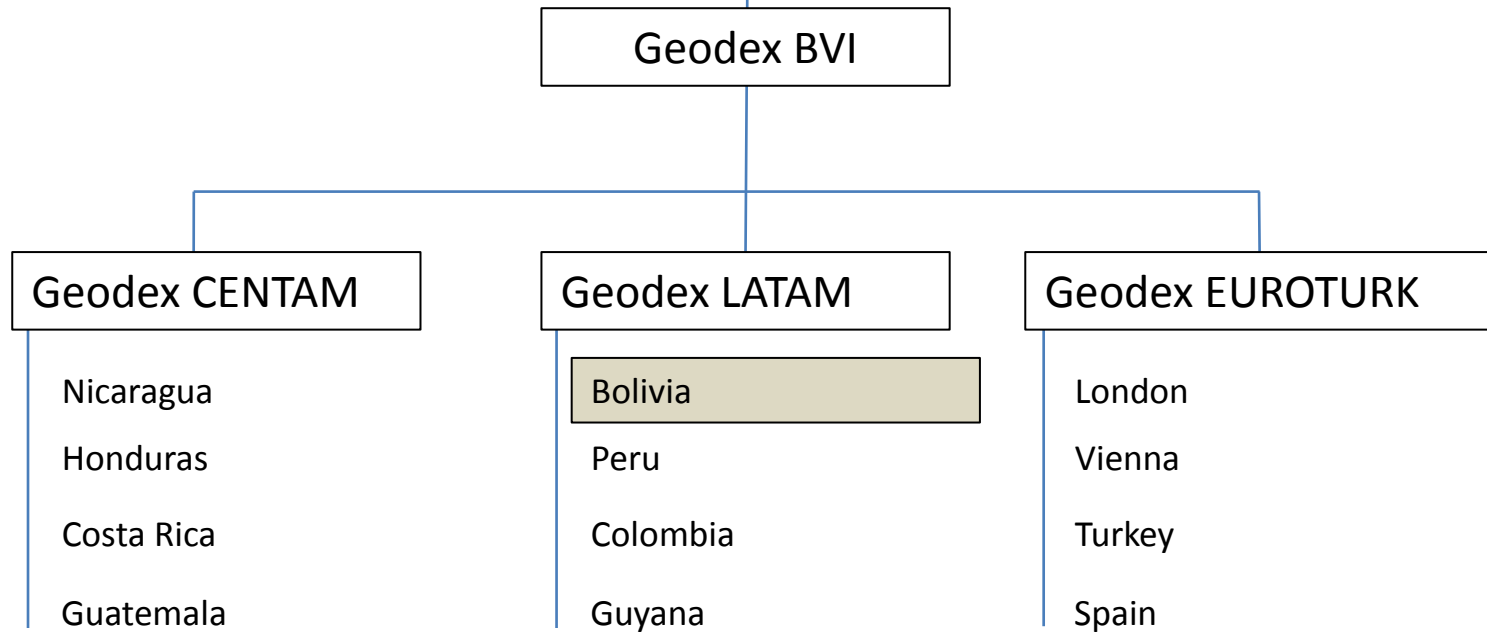
High level of security at
all times




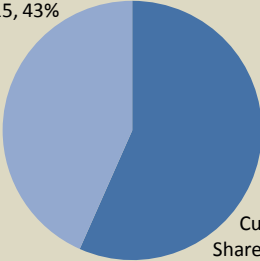
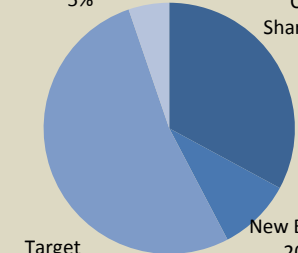
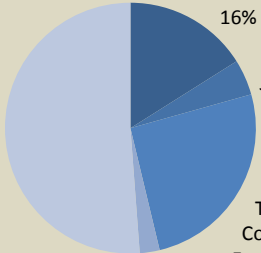
Refiner pays in
10-15 days



Geodex – Trading House Strategy and Envisioned Structure



Geodex Re-Structuring¹ Strategy

Current Situation	Restructure	M+A/Debt Settlement	Finance Growth
20.3 mln shares outstanding	Consolidate 10 old for 1 new Raise up to \$0.2 mln	Issue ~\$1 mln ² in new equity for acquisition and up to \$0.1 mln in debt settlements	\$2 mln new equity and up to \$2 new debt to partially fund acquisition and working capital
<p>Current Shareholder ownership, 100%</p> 	<p>New Equity June 2015, 43%</p>  <p>Current Shareholders, 57%</p>	<p>Debt Settlement, 5%</p>  <p>Current Shareholders, 33%</p> <p>New Equity June 2015, 9%</p> <p>Target Company Equity, ~50%</p> <p>Debt Settlement, 5%</p>	 <p>Current Shareholders, 16%</p> <p>New Equity June 2015, 5%</p> <p>Target Company Equity, 26%</p> <p>Debt Settlement, 3%</p> <p>Summer 2015 Equity, 51%</p>
	New Shares outstanding: ~3.4 mln	New Shares outstanding: ~8.0 mln	New Shares outstanding: ~20.0 mln Well funded
<p>Notes;</p> <p>1) All share amounts are estimates based on share price assumptions</p> <p>2) subject to definitive negotiations</p>			

Value Proposition – The Team

Geodex Corporate Team

Gorden Glenn, Chairman, Interim President & CEO

Over 25 years industry experience in finance as Investment Banker (TD Securities and Desjardins) and Mining Analyst and including 9 years as a geologist.

Mark Fields, Director

Mr. Fields has over 30 years of experience in mining finance, exploration, development and operations.

Chris Irwin, LL.M., Director

Mr. Irwin is President of Irwin Professional Corporation, a corporation providing legal services mainly to the natural resource sector.

New Director to be Appointed

Geodex Metals Trading Advisory Board

Dr. Michael Hirschberger

Principal and the CEO of Strategic Min-Metals, AG, Vienna. He has held various positions with the Wall Street firms of White, Weld & Company, Northern Trust and Societe Générale S.A. in New York.

Evan (Dong) Chen

Founder and President of Fredstone Materials Inc., a company providing marketing/consulting service for metal/mineral trading. Previously Managing Director of Dlow (Tianjin) Co., Ltd., a Chinese trading firm.

Target Company Management Team

Target Company President

Over 30 years of experience trading commodities in Central and South America. The Target Company President is an Industrial Engineer and graduated from Universidad Católica de Córdoba in Argentina. He has an MBA from UCB in Bolivia.

Vice President Operations

Over 15 years experience in banking, and trade finance and marketing, sales and hedging of gold and copper and other specialty metals such as Antimony, Tungsten and Tin.

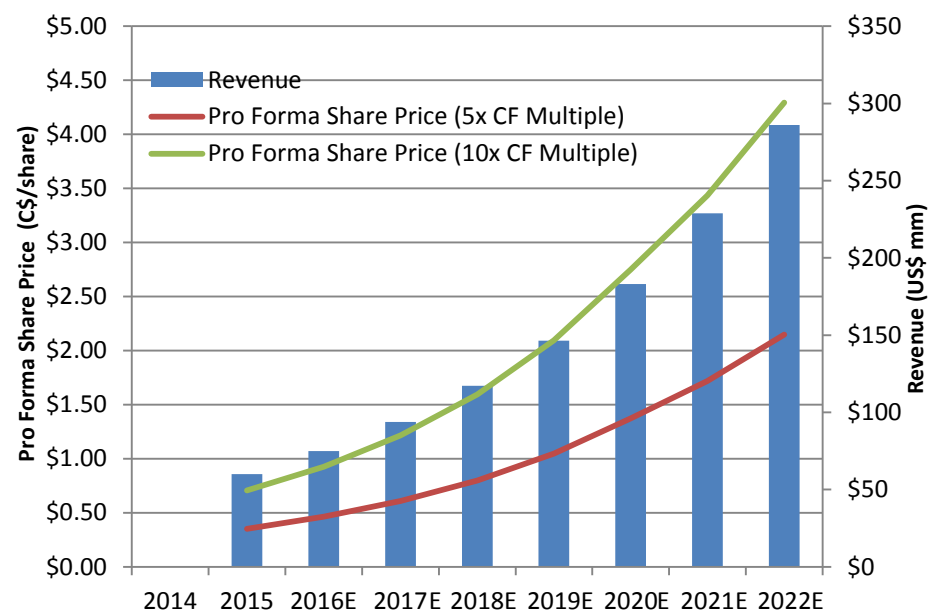
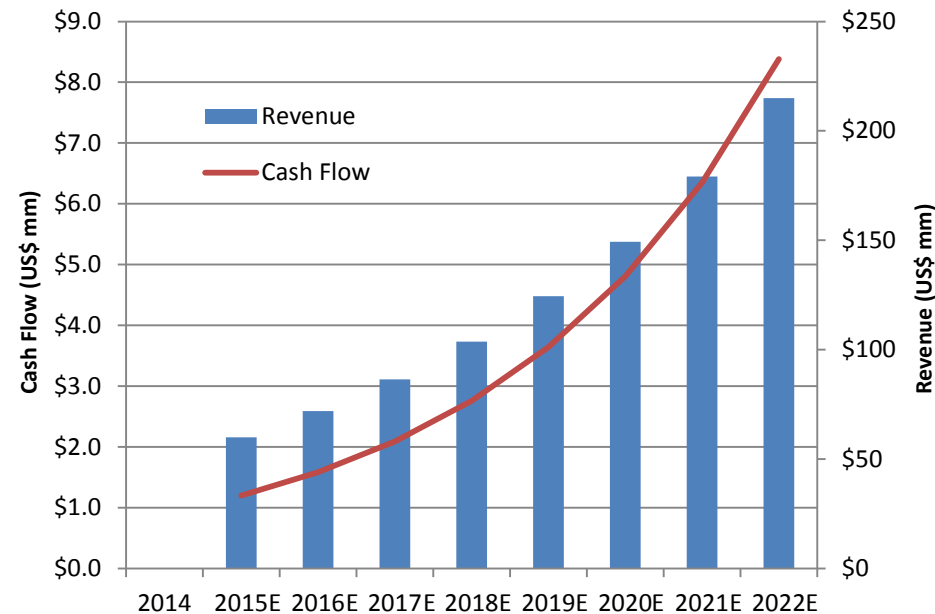
Target Company Finance Director

Over 20 years experience in commodity trading finance and logistics and execution. The Target Company Finance Director manages financial and legal affairs of Target Company.

Exceptional Value Proposition - Gold/Bolivia ONLY

Established Trading Platform with High Growth Potential

Typical Cash Flow Multiples Supports Positive Outlook on Pro Forma Per Share Basis



Increased working capital fuels gold trading revenue and expands margins creating exceptional growth opportunity

**Based on Company model and gold trading volume, Revenue growth and margin improvement forecasts. These represent management estimates based on data available June 22, 2015. They remain preliminary in nature and should not be relied upon.*

Exceptional Value Proposition - Growth Potential Beyond Bolivia

- The trading platform can be established in other jurisdictions with high small and artisanal miner participation
- Targeted expansion in Central and Latin America



Next Steps

- Initiate Geodex restructuring (announced June 22, 2015)
 - \$200,000 Special Warrant financing
 - Initiate share consolidation (1 new for 10 old)
 - Finalize due diligence and purchase price on Target Company
- Enter into LOI to acquire 100% of Target Company
- Conclude re-financing and re-structuring
- Efficiently deploy capital to deliver on forecast revenue growth (Bolivia)
- Optimize operations and increase margins
- Initiate Latin / Central America expansion

Deliver exceptional shareholder value

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Trade First, Mine Later

**Transitioning to Metals Trading
Business Plan**

Contact Geodex For All Your Metals Trading Needs